

## Listing Application - For Companies Seeking to List a New Class of Equity or Debt Securities

Record Id:

### REQUIREMENT TO FILE THE LISTING OF ADDITIONAL SHARES NOTIFICATION FORM

"Please note that in addition to this application, the company may be required to file the Listing of Additional Shares (LAS) notification form. The LAS form is used to notify Nasdaq about certain events involving the issuance, or potential issuance, of common stock, securities convertible into common stock, or other voting securities. LAS forms are required to be filed with Nasdaq no later than fifteen calendar days prior to certain events, including issuing any common stock, or any security convertible into common stock in a transaction that may result in the potential issuance of common stock, greater than 10% of either the total shares outstanding or the voting power outstanding on a pre-transaction basis. Please review [Listing Rule 5250\(e\)\(2\)](#) to determine whether the company is required to file the LAS form."

### GENERAL COMPANY INFORMATION

Company Name \*

Address of Principal Executive Offices \*

Address Line 2

City/Province \*

State ▼

Zip/Postal Code

Country \* ▼

Phone \*

Website

State of Incorporation ▼

Country of Incorporation \*



Date of Incorporation



Operations Start Date



SEC File Number

Central Index Key (CIK) Code \*

Company Description

### Choose a Nasdaq Market Tier

The company's primary security is currently listed on Nasdaq Global Market . Unless otherwise noted below, any additional issue(s) will also be reviewed for listing on the Nasdaq Global Market . However, Corporate Bonds (non-convertible debt) are only eligible to be listed on the Nasdaq Global Market. \*

Nasdaq Global Select Market®  Nasdaq Global Market®  Nasdaq Capital Market®

### Application Contacts

Please provide at least one contact for the purposes of processing this form. In addition, Nasdaq recommends that you share access to this form with at least one other company or legal representative by entering their email address on our [Share Your Form](#) page.

\*\*Note that the system will immediately send an email to any contacts with whom you have shared this form, even if the form has not yet been submitted.

Company Contact \*

Outside Legal Counsel

U.S. Business Hours Contact  
(if company is located outside of the U.S.)

Contact Name \*

Contact Name

Contact Name

Firm Name

Firm Name

Firm Name

Phone \*

Phone

Phone

Email \*

Email

Email

Address

Address Line 2

City/Province

State

Postal/Zip Code

Country

Primary Contact \*

Nasdaq will conduct all communications with respect to the applicant with the designated primary contact.

#### Billing Information

Name \*

Title/Firm

Phone \*

Email \*

Invoices will be sent electronically UNLESS you check this box.

#### Billing Address

Use address of principal executive offices listed above for billing.

Address \*

Address2

City \*

State

Province

Postal/Zip Code

Country \*

### Securities Professionals

Please provide the following information.

### Investment Banker OR Market Maker Contacts

Lead Underwriter

Underwriter 2

Underwriter 3

Firm Name

Firm Name

Firm Name

Primary Contact

Primary Contact

Primary Contact

Telephone

Telephone

Telephone

Email

Email

Email

Nasdaq member or Nasdaq limited underwriting member?

Nasdaq member or Nasdaq limited underwriting member?

Nasdaq member or Nasdaq limited underwriting member?

### Transfer Agent

Firm Name


### ISSUE-SPECIFIC INFORMATION


1. For an Equity security, will the CUSIP number(s) be included in the file of eligible issues of a registered securities depository upon the commencement of trading?  Yes  No
2. Does the company have any class of common stock or other security entitling the holder(s) to differential voting rights, dividend payments, or other preferences?  Yes  No


If "yes," please provide a complete description of such rights or preferences.


3. Is there an existing public market for the issue(s) covered by this application?  Yes  No

### Description of Offering

1. Type of Offering 

2. Expected effective date of registration statement 

3. Expected Date of Initial Trading \* 

4. Expected closing date of offering 

5. Will delivery of stock certificates (to the members of the underwriting group for distribution) be within two business days of initial inclusion on Nasdaq?

Yes  No (If "no", please note that this will result in a "when-issued" trading market.)

6. Will the stock certificates contain any restrictive legends?  Yes  No

If "yes," please describe


### Issue-Specific Information

Please complete the chart below for each additional class of securities you are seeking to list. For your reference only, we have provided this same information for the company's primary issue which is already listed on Nasdaq.

[Add New Issue](#)

#### Primary Issue


Current Trading Symbol \*

Issue Type 

Issue Class

CUSIP \*

Par Value

Par Value Currency 

Anticipated Roundlot Shareholders After the Offering

Anticipated Beneficial Shareholders After the offering

Number of Votes per Share

Unit Components

Timing of Unit Separation



Reserved Trading Symbol \*

Is the Security Book Entry Only



Nasdaq Market Tier

Are any of the above securities considered to be a Tracking Stock as defined in Rule 5222 ?



#### For American Depositary Shares (ADS):

List the name of Depositary Bank:

Confirm that the ADS have been issued in a sponsored program:  Yes  No

Provide the ratio of Underlying Shares

:

#### REGULATORY PROCEEDINGS/LITIGATION

1. Has the company or any of its predecessors previously applied to have its securities listed or quoted on any marketplace? If so, please provide the name of the marketplace, and the date and outcome of the application. In addition, state whether the company's securities have ever been delisted; the date and reasons for any delisting; whether the issuer is (was) the subject of any inquiries or investigations by a securities exchange; and the outcome or resolution of such inquiries or investigations. Please note that the issuer's obligation to respond to this question is ongoing and the issuer must promptly advise Nasdaq of receipt of any relevant inquiry.

The fact that an applicant may meet Nasdaq's numerical guidelines does not necessarily mean that its application will be approved. In connection with the review of any application, and as set forth in the Nasdaq Listing Rules, Nasdaq reserves the right to request additional information or documentation, public or non-public, deemed necessary to make a determination regarding a security's qualification for initial inclusion, including, but not limited to, any material provided to or received from the Securities and Exchange Commission or other regulatory authority.

## ATTACH SUPPORTING DOCUMENTS AND FEE PAYMENT INFORMATION


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In addition to a completed Listing Application, prior to approval, Nasdaq will require additional information and supporting documentation. Documentation will vary depending on the type of application you are submitting. Please review our [Supporting Documentation Guidelines](#). These guidelines, presented by application type, list the specific documents Nasdaq will require prior to approval for your specific application type. Required documentation must be provided prior to approval, but is not required at the time of original submission.

If the company has submitted a confidential draft registration statement to the SEC in connection with its proposed initial public offering, please attach the most recent copy of this draft registration statement and all related SEC correspondence.

To facilitate the review process, please submit supporting documentation electronically. You can submit additional documentation for your form at any time during the application review process.

Select documents using the "Browse" button. To attach multiple documents, hold CTRL key while making the selection. Documents should be provided using one of the following formats: MS Word, MS Excel or PDF.

Click the icon to upload. 

No files attached

### Fee Payment Information

For Applicants seeking to list equity securities only:

- On the Nasdaq Capital Market, a \$5,000 non-refundable fee is due at the time of application.
- On the Nasdaq Global or Global Select Markets, a \$25,000 non-refundable fee is due at the time of application. The balance of the fee is due prior to the commencement of trading.

For Applicants seeking to list debt securities only or in conjunction with the listing of equity securities:

- A \$5,000 non-refundable fee is due for each security you are seeking to list at the time of application. There is no fee for debt securities currently trading on another National Securities Exchange.

Fees may be paid by check or wire transfer. If paying by check, please complete the [Check Payment Form](#) and include it along with your payment. When paying by wire, please follow instructions provided [here](#).

Please provide the following information:

Remitter Name (if different than name of the company)

Wire Confirmation Number

## AFFIRMATION

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User Id

Name \*

Title/Firm \*

Date \*



Initials \*

I have been authorized by the Company and have the legal authority to provide information on the Company's behalf; to the best of my knowledge and belief, the information provided is true and correct as of this date; and I will promptly notify Nasdaq of any material changes. I understand that the Company has a continuing duty to update Nasdaq whenever there is an addition to or change in information previously furnished.

Applicants have a continuing duty to update responses to each of the questions on this application whenever there is an addition to or change in information previously furnished.

Form Created By: on ; Form Last Updated By on , Form Owned By:

\* Indicates a field required for submission.